



NIAGARA
ANGEL NETWORK

NIAGARA ANGEL NETWORK

Membership Application

(All information will be held in the strictest confidence)

1 MEMBERSHIP

INDIVIDUAL (\$495/YEAR)

2

NAME _____

ADDRESS _____

CITY _____ PROVINCE _____ POSTAL CODE _____

PHONE: _____ FAX: _____ EMAIL: _____

NAMES OF REPRESENTIVES _____

TITLES _____

3 ELIGIBILITY

To qualify for membership, an individual must either be an Accredited Investor or Self-Certified Investor as defined by the Ontario Securities Commission. (OSC)

Yes, I am an Accredited Investor

Yes, I am Self-Certified Investor

4

CHEQUES PAYABLE TO NIAGARA ANGEL NETWORK OR BY BANK TRANSFER TO
niagaraangelnetwork@gmail.com

Am I an Accredited Investor? To qualify, you must meet one (1) of the following criteria:

Recognized by the Ontario Securities Commission as an “accredited investor”, as defined by the Ontario Securities Commission’s Rule 45-802, such as:

An individual who, either alone or with a spouse, beneficially owns financial assets having an aggregate realizable value that before taxes, but net of any related liabilities, exceeds \$1,000,000;

An individual whose net income, before taxes, exceeded \$200,000 in each of the two most recent calendar years, or whose net income, before taxes, combined with that of a spouse exceeded \$300,000 in each of the two most recent calendar years, and who, in either case, reasonably expects to exceed that net income level in the current calendar year;

An individual who, either alone or with a spouse, has net assets of at least \$5,000,000; and
A person, other than an individual or investment fund, who has net assets of at least \$5,000,000, as shown on their most recently prepared financial statements.

Or Am I a Self-Certified Investor?

To make use of this prospectus exemption, investors must certify that they have met at least one qualifying criteria and review and complete a risk acknowledgment form confirming they understand the risks of investing. Investors will also be subject to a \$30,000 annual limit on all purchases and can choose to allocate that amount to one or multiple issuers.

The following is a list of qualifications:

A Self-Certified Investor is an individual who confirms that they:

- (a) hold a Chartered Financial Analyst Charter from the CFA Institute;
- (b) hold a Chartered Investment Manager designation from the Canadian Securities Institute (**CSI**);
- (c) hold a Chartered Business Valuator designation from the CBV Institute;
- (d) hold a Chartered Professional Accountant designation from CPA Canada;
- (e) hold a Certified International Wealth Manager Designation from the CSI;
- (f) were admitted to practice law in a jurisdiction of Canada and at least 1/3 of their practice has involved providing advice respecting financings involving public or private distributions of securities or mergers and acquisitions;
- (g) hold a Master of Business Administration degree with a focus on finance, from a Canadian university or an accredited foreign university;
- (h) hold an undergraduate degree in finance or an undergraduate degree in commerce or business with a major or specialization in finance or investment, from a Canadian university or an accredited foreign university;
- (i) have passed the Canadian Securities Course administered by the CSI;
- (j) have passed the Exempt Market Products Exam administered by the IFSE Institute;
- (k) have passed the Canadian Investment Funds Course Exam administered by the IFSE Institute;
- (l) have passed the Investment Funds in Canada Course Exam administered by the CSI;
- (m) have passed both the Series 7 Exam administered by the Financial Industry Regulatory Authority in the United States of America, and the New Entrants Course Exam administered by the CSI;
- (n) hold the Certified Financial Planner designation from FP Canada;

(o) hold a Financial Planner or Financial Advisor credential, in good standing, from a credentialing body approved by the Financial Services Regulatory Authority of Ontario under the *Financial Professionals Title Protection Act, 2019* ; or

(p) have management, policy-making, engineering, product or other relevant operational experience at a business that operates in the same industry or sector as the issuer and who, as a result of this experience, are able to adequately assess and understand the risk of investment in the issuer.